1 Raffi Leon George (Estate) Case No. 04CEPR01552

Attorney Simonian, Jeffrey D (for Leon Y. George and Armen L. George – Administrators)

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

	LEON Y. GEORGE, father, and ARMEN L.	NEEDS/PROBLEMS/COMMENTS:
	GEORGE, brother, were appointed as	
	Co-Administrators with Full IAEA without bond and Letters issued on 1-25-05.	1. Need <u>Final</u> Inventory and
	Dona and Leners issued on 1-25-05.	Appraisal and First Account or
Cont. from	Inventory and Appraisal Partial No. 1	Petition for Final Distribution or
Aff.Sub.Wit.	was filed on 01/09/2015 indicating real	current written status report
Verified	property valued at \$160,000.00 and	pursuant to Local Rule 7.5 which
Inventory	personal property valued at \$1,500.00.	states in all matters set for status
PTC	Inventory and Appraisal Partial No. 2	hearing verified status reports
Not.Cred.	was filed 04/20/2015 indicating	must be filed no later than 10
Notice of	personal property valued at \$139,728.83	days before the hearing. Status
Hrg	No accounting or potition for final	Reports must comply with the
Aff.Mail	No accounting or petition for final distribution was ever filed pursuant to	applicable code requirements.
Aff.Pub.	Probate Code §12200.	Notice of the status hearing,
Sp.Ntc.		together with a copy of the Status
Pers.Serv.	Minute Order of 04/20/2015 set this status hearing. Minute Order states: Mr.	Report shall be served on all necessary parties.
Conf.	Simonian represents that he has the	necessary parites.
Screen	completed Final Inventory and	
Letters	Appraisal with him and he will file it	
Duties/Supp	directly after this proceeding. Mr.	
Objections	George requests 45 days; the OSC is	
Video	vacated. If the petition is filed at least two court days prior, then no	
Receipt	appearance is necessary on	
CI Report	06/15/2015.	
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 06/10/2015
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 1 - George

Atty

Mortimer, Steven R (for Roque Rodriguez – Administrator)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

	ROQUE RODRIGUEZ., son, appointed	NEEDS/PROBLEMS/COMMENTS:	
	administrator with full IAEA authority		
	with bond set at \$22,500.00 on	Note: Notice of Proposed Action filed	
	03/07/2006.	11/24/2014.	
Cont. from 022814, 053014, 092214, 120814, 032315	Letters issued on 03/16/2006. Inventory and Appraisal filed	Minute Order of 03/23/2014: Mr. Rodriguez is admonished regarding possible removal for lack of progress	
Aff.Sub.Wit.	03/16/2006 shows an estate valued at	in this matter. If the petition is filed at	
Verified	\$22,500.00 consisting of real property.	least two court days prior, then no	
Inventory		appearance is necessary on	
PTC	First Account or Petition for Final	06/15/2015.	
Not.Cred.	Distribution was due 05/2007.	Need First Account or Petition for	
Notice of	Notice of Status Hearing was mailed to	Final Distribution or current written	
Hrg	Attorney Mortimer and Roque	status report pursuant to Local	
Aff.Mail	Rodriguez on 11/22/2013.	Rule 7.5 which states in all matters	
Aff.Pub.		set for status hearing verified	
Sp.Ntc.		status reports must be filed no later than 10 days before the	
Pers.Serv.		hearing. Status Reports must	
Conf.		comply with the applicable code	
Screen		requirements. Notice of the status	
Letters		hearing, together with a copy of	
Duties/Supp		the Status Report shall be served on all necessary parties.	
Objections		on all necessary parties.	
Video			
Receipt			
CI Report			
9202			
Order			
Aff. Posting] -	Reviewed by: LV	
Status Rpt	<u> </u> 	Reviewed on: 06/10/2015	
UCCJEA		Updates:	
Citation		Recommendation:	
FTB Notice		File 2 – Rodriguez	

Francisco Isaiah Mora (GUARD/P) Case No. Vasquez, Emma (pro per – maternal great-grandmother/Guardian) Case No. 07CEPR00981 3

Guardian Mora, Juan (pro per – father) Petitioner

Probate Status Hearing RE: Visitation

Age: 8		EMMA VASQUEZ, maternal greatgrandmother, was appointed as	NEEDS/PROBLEMS/COMMENTS:
		guardian on 01/24/08.	
Cont. from		JUAN MORA, father, filed a Petition for Termination of Guardianship on	Note: Guardian, Emma Vasquez, filed an Ex Parte Petition to Reset the Hearing Date from 06/15/15 to after
Aff.Sub.\	\A/:4	07/28/14. The Petition for Termination	06/22/15.
Verified		was continued numerous times and ultimately denied on 04/27/15.	On 05/06/15, the Court issued an
Inventor		,	Order stating that the 06/15/15
PTC		Minute Order from hearing on 04/27/15 set this hearing regarding status of	hearing would remain set for 06/15/15, however, the Court will
Not.Cred	d.	visitation and states: The Court orders	consider continuing the matter at the
Notice o	of	the Court Investigator to personally re-	06/15/15 hearing.
Hrg		interview the father, the guardian, and	
Aff.Mail		the minor, with no other party present,	
Aff.Pub.		and provide an updated report about	
Sp.Ntc.		visitation.	
Pers.Ser	٧.	Court Investigator Jennifer Young filed a	
Conf.		report on 06/11/15.	
Screen			
Letters			
Duties/S	upp		
Objection	ons		
Video			
Receipt			
CI Repo	rt		
9202			
Order	_		
Aff. Post			Reviewed by: JF
Status R			Reviewed on: 06/10/15
UCCJEA			Updates: 06/12/15
Citation			Recommendation:
FTB Notic	се		File 3 - Mora

4 Jaiden T. Cabrera (GUARD/P)

Guardian: Natividad Cabrera (pro per) Guardian: Rosita Cabrera (pro per)

Petitioner/Mother: Jessica Crystal Cabrera (pro per)

Case No. 07CEPR01055

Petition for Termination of Guardianship

			JESSICA C. CABRERA, mother, is petitioner,	NEEDS/PROBLEMS/COMMENTS:
			Please see petition for details.	Need Notice of Hearing.
	ont. from		Objections of Guardians filed on 5/20/15.	2. Need proof of service of
√	Aff.Sub.Wit.		Court Investigator Report filed on 6/4/15	the Notice of Hearing on: a. Natividad Cabrera (guardian)
	Inventory			b. Rosita Cabrera (guardian)
	PTC			c. Robert Ahumada
	Not.Cred.			(father)
	Notice of Hrg	Χ		d. Paternal grandparents.
	Aff.Mail	Χ		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
1	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 6/10/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 4 - Cabrera

Andrea Irene Rene Arreola (GUARD/P)
Renteria, Francisco I. (Pro Per – Guardian – Petitioner)

Petition for Termination of Guardianship

			See petition for details.	NEEDS/PROBLEMS/
				COMMENTS:
				Need Notice of Hearing.
	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	x		 Need proof of service of Notice of Hearing at least 15 days prior to the hearing on the minor and all relatives pursuant to Probate Code §1460(b)(5) or consent and waiver of notice: Andrea Arreola (Minor) Ricardo Arreola (Father) Olivia Torres (Mother) Ricardo Arreola, Sr. (Paternal Grandfather) Theresa Acosta (Paternal Grandmother) Grace Hernandez (Maternal Grandmother) Siblings age 12 or older
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 6/9/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 5 - Arreola

6A Atty Margaret Thomas (CONS/PE)
Rube, Melvin K (for Joyce V. Davis – Conservator – Petitioner) **Petition of Conservator for Instructions**

Conservator of the Person and Estate with bond of \$333,000.00, is Petitioner. Cont. from 093014, 102214, 121014, 032515 Aff.Sub.Wit. Petitioner requests to sell the conservatee's real property and vehicle because funds are needed for her upkeep. Verified Inventory PTC In this petition has not been inventoried as an asset of the conservatorship estate. Notice of Hrg Aff.Mall Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Order (Conf. Screen) Letters Duties/Supp Order (Conf. Screen) Coff. Objections Video Receipt Conformation of Status Ref. Popular Conformation of Status Ref. Popular Conformation of Status Ref. Popular Conformation of Status Ref. Posting Status Ref. Citation FTB Notice (Conf. Status Ref. Citation FTB Notice) Aff. Posting Status Ref. Citation FTB Notice (Conformation) Conservation of the Person of Status Ref. (Conformation) Aff. Posting Status Ref. (Citation) FTB Notice (Conformation) Conservation of the Person and Status Ref. (Citation) Aff. Posting Status Ref. (Citation) FTB Notice (Conformation) Conservation of the Status Ref. (Citation) Aff. Posting Status Ref. (Citation) FTB Notice (Conformation) Conservation of the Person of the Status Ref. (Citation) Aff. Posting Status Ref. (Citation) FTB Notice (Conformation) Conformation of the Conservation of the Status Ref. (Citation) Aff. Posting Status Ref. (Citation) Aff. Posting Status Ref. (Citation) Conformation of the Conservation of the Status Ref. (Citation) Aff. Posting Status Ref. (Citation) Aff.		JOYCE V. DAVIS, Sister and	NEEDS/PROBLEMS/COMMENTS:	
Third Amended First Account. Note: A corrected l&A was filled 5/7/15. A Third Amended First Account. Note: A corrected l&A was filled 5/7/15. A Third Amended First Account has not yet been filled.		and Estate with bond of	been retained by Ms. Davis. Mr. Bickel is in agreement with coming in as conservator of the	
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Screen Lefters Lefters Udies/Supp Objections Video Receipt CI Report P202 Order Aff. Postting Aff. Postting Status Rpt UCCJEA Aff. Postting Status Rpt UCCJEA Citatlion Aff. Postting Status Rpt UcCJEA Citatlion Notice of Hrg Aff. Subrevers Notice of Hrg Aff. Postting Notice of Hrg Aff. Postting Status Rpt UCCJEA Citatlion Notice of Hrg Aff. Subrevers Notice of Hrg Aff. Subrevers Notice of Hrg Aff. Subrevers Notice of Hrg Aff. Postting Notice of Hrg Aff. Postting Status Rpt UCCJEA Citatlion Note: To evehicle referred to in this petition has not been inventory and subrious of the count has not been inventorial been filled. Petitioner's First Account flag Subrevance in compliance with applicable law, and was denied on 6-24-14. This "Petition for Instructions" filed 8-18-14 requests authority to sell various assets; however, it does not contain the information necessary of request. Further, the Court may require the First Account to be sell various assets; however, it does not contain the information necessary of the Court for Consider this type of request. Further, the Court may require the First Account to be sell various assets; however, it does not contain the information necessary of the Court of the Court of the Court of the Court of the First Account has not been inventorized and necessary of the Court of the C	102214, 121014,	conservatee's real property	Third Amended First Account.	
Inventory		-		
Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Dutles/Supp Objections Video Receipt CI Report CI Report Order Aff. Posting Aff. Posting Aff. Posting Status Rpt UCCJEA Aff. Posting Status Rpt UCCJEA Citation In this petition has not been inventorial as an asset of the conservators hip betate. In this petition has not been inventoried as an asset of the complements of the conservators hip estate. Pers.Serv. Conf. Screen Letters Dutles/Supp Objections Video Receipt CI Report Page 1. Aff. Posting Aff. Posting Aff. Posting Status Rpt UCCJEA Citation	Verified	Note: The vehicle referred to	The following issues remain noted for reference only:	
Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Aff. Posting Aff. Posting Status Rpt UCCJEA Citation Inventoried as an asset of the conservatorship estate. Inventoried as an asset of the conservatorship estate. compliance with applicable law, and was denied on 6-24-14. This "Petition for instructions" field 8-18-14 requests authority to sell various assets; however, it does not contain the information necessary for the Court may require the First Account to be settled before authorizing further action by the Conservator. See Probate Code §§ 1020, 1060, 2540, 2620, Cal. Rules of Court 7.575, Local Rule 7.1.1.C., and other applicable law, and was denied on 6-24-14. This "Petition necessary for the Court may require the First Account to be settled before authorizing further action by the Conservator. See Probate Code §§ 1020, 1060, 2540, 2620, Cal. Rules of Court 7.575, Local Rule 7.1.1.C., and other applicable law, and was denied on 6-24-14. This "Petition necessary for the Court found assets; however, it does not contain the information necessary for the Court found assets; however, it does not contain the information necessary for the Court found assets; however, it does not contain the information necessary for the Court found assets; however, it does not contain the information necessary for the Court found assets; however, it does not contain the information necessary for the Court found assets; however, it does not contain the information necessary for the Court found assets; however, it does not contain the information necessary for the Court found assets; however, it does not contain the information necessary for the Court found assets; however, it does not contain the information necessary for the Court file assets; however, it does not contain the information necessary for the Court file assets; however, it does not not peties. Conf. Conf. Screen Conf. Conf. Conf. Screen		<u> </u>		
Notice of Hrg		•		
Aff. Mail Aff. Mail Aff. Nub. Aff. Pub. Sp. Ntc. Pers. Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report CI Report Order Order Aff. Posting Status Rpt Aff. Posting Status Rpt Aff. Posting Status Rpt Aff. Posting Citation Citation Aff. Posting Citation Citation Aff. Posting Citation Citation		the conservatorship estate.		
information necessary for the Court to consider this type of request. Further, the Court may require the First Account to be settled before authorizing further action by the Conservator. See Probate Code §§ 1020, 1060, 2540, 2620, Cal. Rules of Court 7.575, Local Rule 7.1.1.C., and other applicable law and rules. Specifically, §2540 requires that the sale be discussed with the Conservatee. Letters Dutles/Supp Objections Video Receipt CI Report Order Order Order information necessary for the Court now may require the First Account to be self-led per authorizing further action by the Conservator. See Probate Code §§ 1020, 1060, 2540, 2620, Cal. Rules of Court 7.575, Local Rule 7.1.1.C., and other applicable law and rules. Specifically, §2540 requires that the sale be discussed with the Conservatee. 2. Based on the Inventory and Appraisals that have been filled, Petitioner's bond of \$333,000.00, based on her original estimate, is insufficient. Petitioner is reminded of her duty to increase bond pursuant to Cal. Rules of Court 7.204. Examiner calculates the appropriate bond amount to be \$502,194.24, not including the house, and also not including the house, and also not including the vehicle that Petitioner refers to, because it has not been inventoried as an estate asset. If the house and vehicle are authorized to be sold, the bond amount will need to be adjusted accordingly. 3. The Conservatee is entitled to notice of this petition. See Probate Code §1460. [Note: Petitioner mailed notice of the amended account at Page B to the Conservatee, but not this petition.] Reviewed by: skc Reviewed by: skc Reviewed bo: skc Reviewed on: 6/9/15 Updates: Recommendation:				
Aff. Pub. Sp. Ntc. Pers. Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report CI Report Order Order Order Aff. Posting Aff. Posting Aff. Posting Aff. Posting Aff. Posting Status Rpt UCCJEA Aff. Posting Sp. Ntc. Recommendation: Rules of Count to be settled before authorizing further action by the Conservator. See Probate Code §§ 1020, 1060, 2540, 2620, Cal. Rules of Court 7.575, Local Rule 7.1.1.C., and other applicable law and rules. Specifically, §2540 requires that the sale be discussed with the Conservatee. 2. Based on the Inventory and Appraisals that have been filed, Petitioner's bond of \$333,000.00, based on her original estimate, is insufficient. Petitioner is reminded of her duty to increase bond pursuant to Cal. Rules of Court 7.204. Examiner calculates the appropriate bond amount to be \$502,194.24, not including the house, and also not including the house, and also not including the vehicle that Petitioner refers to, because it has not been inventorized as an estate asset. If the house and vehicle are authorized to be sold, the bond amount will need to be adjusted accordingly. 3. The Conservatee is entitled to notice of this petition. See Probate Code §1460. (Note: Petitioner mailed notice of the amended account at Page B to the Conservatee, but not this petition.) Reviewed by: skc Reviewed on: 6/9/15 UCCJEA Citation				
Sp.Ntc. Pers.Serv. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Order Order Order Aff. Posting Aff. Posting Status Rpt Letters Sp.Ntc. Rules of Court 7.575, Local Rule 7.1.1.C., and other applicable law and rules. Specifically, §2540 requires that the sale be discussed with the Conservatee. 2. Based on the Inventory and Appraisals that have been filed, Petitioner's bond of \$333,000.00, based on her original estimate, is insufficient. Petitioner is reminded of her duty to increase bond pursuant to Cal. Rules of Court 7.204. Examiner calculates the appropriate bond amount to be \$502,194.24, not including the house, and also not including the vehicle that Petitioner refers to, because it has not been inventoried as an estate asset. If the house and vehicle are authorized to be sold, the bond amount will need to be adjusted accordingly. 3. The Conservatee is entitled to notice of this petition. See Probate Code §1460. (Note: Petitioner mailed notice of the amended account at Page B to the Conservatee, but not this petition.) Reviewed by: skc Reviewed on: 6/9/15 UCCJEA Citation	 			
Rules of Court 7.575, Local Rule 7.1.1.C., and other applicable law and rules. Specifically, §2540 requires that the sale be discussed with the Conservatee. Letters Duties/Supp Objections Video Receipt CI Report Order Order Aff. Posting Aff. Posting Status Rpt Rules of Court 7.575, Local Rule 7.1.1.C., and other applicable law and rules. Specifically, §2540 requires that the sale be discussed with the Conservatee. 2. Based on the Inventory and Appraisals that have been filled, Petitioner's bond of \$333,000.00, based on the roriginal estimate, is insufficient. Petitioner is reminded of her duty to increase bond pursuant to Cal. Rules of Court 7.204. Examiner calculates the appropriate bond amount to be \$502,194.24, not including the house, and also not including the vehicle that Petitioner refers to, because it has not been inventoried as an estate asset. If the house and vehicle are authorized to be sold, the bond amount will need to be adjusted accordingly. 3. The Conservatee is entitled to notice of this petition. See Probate Code §1460. (Note: Petitioner mailed notice of the amended account at Page B to the Conservatee, but not this petition.) Reviewed by: skc Reviewed on: 6/9/15 UCCJEA Citation	 			
Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Order Order Order Aff. Posting Status Rpt Conf. Screen Letters Daties/Supp Agreeipt Reviewed on: 6/9/15 Reviewed on: 6/9/15 UCCJEA Letters Duties/Supp 2. Based on the Inventory and Appraisals that have been filed, Petitioner's bond of \$333,000.00, based on her original estimate, is insufficient. Petitioner is reminded of her duty to increase bond pursuant to Cal. Rules of Court 7.204. Examiner calculates the appropriate bond amount to be \$502,194.24, not including the house, and also not including the vehicle that Petitioner refers to, because it has not been inventorized as an estate asset. If the house and vehicle are authorized to be sold, the bond amount will need to be adjusted accordingly. 3. The Conservatee is entitled to notice of this petition. See Probate Code §1460. (Note: Petitioner mailed notice of the amended account at Page B to the Conservatee, but not this petition.) Reviewed by: skc Reviewed on: 6/9/15 UDCCJEA Citation Citation Citation Recommendation:	 		Rules of Court 7.575, Local Rule 7.1.1.C., and	
Screen Conservatee.				
Duties/Supp Objections Video Receipt CI Report 9202 Order Order Order Aff. Posting Aff. Posting Status Rpt UCCJEA Citation Discetions been filed, Petitioner's bond of \$333,000.00, based on her original estimate, is insufficient. Petitioner is reminded of her duty to increase bond pursuant to Cal. Rules of Court 7.204. Examiner calculates the appropriate bond amount to be \$502,194.24, not including the house, and also not including the vehicle that Petitioner refers to, because it has not been inventoried as an estate asset. If the house and vehicle are authorized to be sold, the bond amount will need to be adjusted accordingly. 3. The Conservatee is entitled to notice of this petition. See Probate Code §1460. (Note: Petitioner mailed notice of the amended account at Page B to the Conservatee, but not this petition.) Reviewed by: skc Reviewed on: 6/9/15 UCCJEA Citation Districted: Petitioner's bond of \$333,000.00, based on her original estimate, is insufficient. Petitioner is reminded of her duty to increase bond amount vole. Examiner calculates the appropriate bond amount to be \$502,194.24, not including the house, and also not including the vehicle that Petitioner refers to, because it has not been inventorized as an estate asset. If the house and vehicle are authorized to be sold, the bond amount will need to be adjusted accordingly. 3. The Conservatee is entitled to notice of this petition. See Probate Code §1460. (Note: Petitioner mailed notice of the amended account at Page B to the Conservatee, but not this petition.) Reviewed by: skc Reviewed on: 6/9/15				
Dollies/supp	Letters			
Objections Video Receipt Examiner calculates the appropriate bond amount to be \$502,194.24, not including the house, and also not including the vehicle that Petitioner refers to, because it has not been inventoried as an estate asset. If the house and vehicle are authorized to be sold, the bond amount will need to be adjusted accordingly. Order	Duties/Supp			
Examiner calculates the appropriate bond amount to be \$502,194.24, not including the house, and also not including the vehicle that Petitioner refers to, because it has not been inventoried as an estate asset. If the house and vehicle are authorized to be sold, the bond amount will need to be adjusted accordingly. 3. The Conservatee is entitled to notice of this petition. See Probate Code §1460. (Note: Petitioner mailed notice of the amended account at Page B to the Conservatee, but not this petition.) Aff. Posting Reviewed by: skc Status Rpt UCCJEA Updates: Recommendation:	Objections		Petitioner is reminded of her duty to increase	
amount to be \$502,194.24, not including the house, and also not including the vehicle that Petitioner refers to, because it has not been inventoried as an estate asset. If the house and vehicle are authorized to be sold, the bond amount will need to be adjusted accordingly. 3. The Conservatee is entitled to notice of this petition. See Probate Code §1460. (Note: Petitioner mailed notice of the amended account at Page B to the Conservatee, but not this petition.) Aff. Posting Reviewed by: skc Status Rpt UCCJEA Updates: Recommendation:				
Petitioner refers to, because it has not been inventoried as an estate asset. If the house and vehicle are authorized to be sold, the bond amount will need to be adjusted accordingly. 3. The Conservatee is entitled to notice of this petition. See Probate Code §1460. (Note: Petitioner mailed notice of the amended account at Page B to the Conservatee, but not this petition.) Aff. Posting Reviewed by: skc Status Rpt UCCJEA Updates: Recommendation:	 		amount to be \$502,194.24, not including the	
inventoried as an estate asset. If the house and vehicle are authorized to be sold, the bond amount will need to be adjusted accordingly. 3. The Conservatee is entitled to notice of this petition. See Probate Code §1460. (Note: Petitioner mailed notice of the amended account at Page B to the Conservatee, but not this petition.) Aff. Posting Reviewed by: skc Status Rpt UCCJEA Updates: Recommendation:				
amount will need to be adjusted accordingly. 3. The Conservatee is entitled to notice of this petition. See Probate Code §1460. (Note: Petitioner mailed notice of the amended account at Page B to the Conservatee, but not this petition.) Aff. Posting Reviewed by: skc Status Rpt UCCJEA Updates: Recommendation:		-	inventoried as an estate asset. If the house and	
3. The Conservatee is entitled to notice of this petition. See Probate Code §1460. (Note: Petitioner mailed notice of the amended account at Page B to the Conservatee, but not this petition.) Reviewed by: skc Status Rpt UCCJEA Updates: Recommendation:	Order		·	
Status Rpt Reviewed on: 6/9/15 UCCJEA Updates: Recommendation:			3. The Conservatee is entitled to notice of this petition. See Probate Code §1460. (Note: Petitioner mailed notice of the amended account at Page B to the Conservatee, but not this	
UCCJEA Updates: Citation Recommendation:	Aff. Posting			
Citation Recommendation:			· · ·	
	 	 	<u> </u>	
FIB NOTICE File 6A - Inomas		 		
	FTB Notice		riie 6A - Inomas	

6B Atty

Davis, Joyce V. (Pro Per – Sister – Conservator – Petitioner)
Second Amended Account and Report of Conservator and Petition for its Settlement

	JOYCE V. DAVIS, Sister and Conservator of the Person and Estate with bond of \$333,000.00, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
Cont from 121014, 032515 Aff.Sub.Wit.	Account period: 3-14-13 through 3-14-14 Accounting: \$866,751.47 Beginning POH: \$11,334.12 Ending POH: \$780,811.53 Conservator: No compensation requested	Minute Order 3/25/15: Counsel reports that he has been retained by Ms. Davis. Mr. Bickel is in agreement with coming in as conservator of the estate.
Inventory PTC Not.Cred.	Petitioner states the conservatee's automobile has not been sold. The car was used to transport the Conservatee and her six dogs to the veterinarian and to the pet store for food. The car	Counsel will be filing a corrected I&A and a Third Amended First Account. Note: A corrected I&A was
Hrg Aff.Mail w/o Aff.Pub. Sp.Ntc.	has only been driven by the Conservator's husband with the Conservatee for this purpose. He took the car in for all recalls and maintenance. The insurance company was notified that the conservatee's (sic) husband would be the only	filed 5/7/15. Status Report filed 6/11/15 by Mr. Rube states he has
Pers.Serv. Conf. Screen ✓ Letters 3-22-13	authorized driver. The vehicle will be sold as soon as Conservator can obtain the pink slip. The DMV will not issue a new pink slip. The Conservatee did not filet he Lien Satisfied/Legal Owner/Title Holder Release with the DMV. The vehicle was paid off	drafter the Third Amended First Account, but is unable to complete it at this time because the charges and credits do not balance. Mr.
Duties/Supp Objections Video Receipt	several years ago, and the conservator wrote to Toyota, but has had no response. Conservator will follow up on this. Petitioner states the home located in Chino Hills,	Rube requests an additional 30 days. The following issues remain noted for reference only:
✓ CI Report ✓ 2620(c) Order × Aff. Posting	CA, was in need of major cleanup and repairs due to Conservatee living there for years with health issues. Conservator has secured the property and has begun cleanup and hopes to	SEE PAGE 2 Reviewed by: skc
Status Rpt UCCJEA Citation	sale the house because Conservatee will be unable to return to her home in the future. Funds will be used for her placement at Somerford	Reviewed on: 6/9/15 Updates: 6/11/15 Recommendation:
FTB Notice	Place. The condition of the house prevents it being rented, and there is no income being generated from the property. No furniture or furnishings have bene sold or removed from the house. Conservator has begun to contact auctioneers and antique dealers.	File 6B – Thomas
	Petitioner requests that the First Account be settled, allowed, and approved as filed, and all acts and proceedings of Petitioner be confirmed and approved.	

6B

NEEDS/PROBLEMS/COMMENTS:

1. Petitioner's Summary of Account states the beginning Property On Hand was \$11,334.12; however, it is unclear what this figure represents, as there is no schedule showing Beginning Property on Hand. The I&A and Supplemental I&A totaled \$781,540.22, of which \$397,060.22 was cash. That should be the beginning Property On Hand figure.

Further, the Summary then indicates \$20,000.64 in additional property received, \$55,189.81 in regular receipts, \$501.04 in gains, and \$779,725.86 as "other charges," which are all similarly unclear.

Further, it appears that many of the assets Petitioner originally categorized as "cash" are now categorized as "non-cash" in the Ending Property on Hand, and if that is the case, those assets require appraisal by the Probate Referee. See Probate Code §8900 et seq. This includes the characterization and appraisal of the retirement account and various insurance policies.

Need further amended account pursuant to §1060 et seq., and possibly amended I&A pursuant to §8900 et seq. Petitioner is strongly encouraged to seek assistance from an attorney going forward, as it continues to appear that non-attorney document services are not meeting her needs.

- 2. As noted on Page A, Petitioner's bond appears insufficient. However, it appears clarification regarding #1 is necessary above in order for to confirm an appropriate bond calculation. As noted on Page A, Examiner calculates that bond should be at least \$502,194.24, not including the house (because the Conservator does not currently have authority to sell the house) and not including the vehicle (because it was not inventoried as an asset of the conservatorship estate). Petitioner is again reminded of her duty to apply for increase in bond when appropriate pursuant to Cal. Rule of Court 7.204.
- 3. Petitioner's descriptions of various expenses are not sufficient to determine what the expenses were for. Specifically: "SIGNON" on 3-18-13, "AT HM REWA" on 3-26-13, and "PWA" on 4-15-13. Please note: Petitioner's other disbursements at various stores such as Costco and Target are similarly unclear; however, Petitioner provided pages and pages of copies of receipts thereafter. For future reference, copies of receipts are unnecessary and serve to add bulk and confusion to the accounting document. If properly prepared, receipts are unnecessary because the accounting should simply provide adequate descriptions of the transactions in the schedules. The only required documentation are bank statements and care facility statements pursuant to Probate Code §2620, unless otherwise requested by the Court.
- 4. The Disbursements Schedule indicates two donations to Greenpeace totaling \$100.00 in March and April 2013. The Court may require clarification with reference to Cal. Rule of Court 7.1059 (Standard of Conduct for Conservators of the Estate), specifically (b)(3), which prohibits making gifts with conservatorship estate funds without authorization.

7 Richard Lee MacMurray (CONS/E)

Case No. 13CEPR00207

Attorney: Natalie R. Nuttall, of Vista, for Petitioner Heather L. Aguirre

(1) Second and Final Account and Report of Conservator; (2) Petition for Its Settlement; and for (3) Attorney Fees

DOD: 9/23/2014			HEATHER L. AGUIRRE , daughter and Conservator of the Estate, is Petitioner.		_	NEEDS/PROBLEMS/COMMENTS:
			Account period:	10/1/	/2014 - 12/31/2014	Note: Proposed order has been interlineated to reflect that the Petitioner may be discharged
Co √	nt. from 05111 Aff.Sub.Wit.	5	Accounting Beginning POH Ending POH	- - -	\$348,004.92 \$307,249.81 \$270,233.53	and the surety on her bond released upon submission and filing of an Ex Parte Petition for
	Inventory				(all cash)	Final Discharge and Order in this matter.
	PTC Not.Cred.		Conservator	-	Not addressed	
✓	Notice of Hrg		Attorney (per Declaration a 11.80 hours @ \$225			
✓	Aff.Pub.	W/	Bond	-	\$352,000.00	
	Sp.Ntc.		DOTTION.		Ψ00=/000.00	
	Pers.Serv. Conf.		Petitioner prays for	an ord	er:	
	Screen Letters		 Approving, allo Second and Fir 	nal Acc	count;	
	Duties/Supp Objections		Conservator as		oving all acts of the rvator of the	
	Video Receipt		estate; 3. Authorizing the 4. Unblocking the		•	
√	CI Report 2620		conservatorship	o and c	directing that the f the Conservatee	
√	Order		be delivered to	Petitio		
	Aff. Posting Status Rpt		and		. 14CEPR01003);	Reviewed by: LEG Reviewed on: 6/11/15
	UCCJEA Citation		Discharging the Conservator ar on her bond.		oner as narging the surety	Updates: Recommendation:
	FTB Notice		on nor bond.			File 7 - MacMurray

8

Case No. 13CEPR00325

Mother Guardian

Jaiden Blain Musgrave (GUARD/P) Case No.
Carrillo, Whittnie (Pro Per – Mother – Petitioner)
Musgrave, Shelly A. (Pro Per – Paternal Grandmother – Guardian)
Petition for Termination of Guardianship

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report	See petition for details.	1. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on all relatives pursuant to Probate Code §1460(b)(5) including: - Jeremy Musgrave (Father) - Joe Carrillo (Maternal Grandfather) - Tammy Carmichael (Maternal Grandmother)
9202 V Order		
Older		Paviawad by ska
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 6/9/15
UCCJEA	_	Updates:
Citation		Recommendation:
FTB Notice		File 8 - Musgrave

Jeanee Girazian (Estate)

Case No. 13CEPR00935

Atty Rube, Melvin K. (for David J. Edwards – former Administrator/Petitioner)

Atty Johnson, Summer A. (for Bruce Bickel – Successor Administrator)

Petition to Determine Ownership of Estate Property and for Order Authorizing and Directing Successor Administrator to Transfer Estate Property to Petitioner

NEEDS/PROBLEMS/COMMENTS: DOD: 02/18/10 DAVID J. EDWARDS, former spouse and former Administrator, is Petitioner. **CONTINUED FROM 03/16/15** Minute Order from 03/16/15 **Petitioner states** that Decedent died in possession states: The objections are of \$108,957.43 consisting of 4 cashier's checks withdrawn with the Cont. from 031615 made payable to Jeanee Girazian. All 4 checks understanding that the four Aff.Sub.Wit. escheated to the State of California and were cashier's checks will be listed held by the Controller and were obtained from Verified in the accounting whether or the Controller by the Successor Administrator, not they are part of the estate. Inventory Bruce Bickel on or about 11/25/14 and Mr. Bickel Counsel to submit a revised PTC order. now has these assets in his possession. Not.Cred. 1. Need Order. Notice of **Petitioner claims** that \$108,957.43 of the \$108,977.67 currently in possession of Bruce Bickel Hrg belongs to him. From 1961 through 03/31/12, Aff.Mail w/ Petitioner was a physician and surgeon Aff.Pub. practicing medicine at his medical practice Sp.Ntc. called Sunnyside Medical. Decedent was Pers.Serv. employed by Petitioner from approximately 1994 Conf. through April of 2004 as the office manager for Screen Sunnyside Medical. Her duties included managing Petitioner's accounts receivable and Letters accounts payable, billing, paying bills and Duties/Supp compiling financial information for Petitioner's **Objections** accountant. Decedent and Petitioner were also Video married from 12/31/98 until the marriage was Receipt annulled on 03/22/04. At no time while **CI Report** Decedent was employed by or married to Petitioner did Decedent have or acquire an 9202 ownership interest in Sunnyside Medical or in any Order of its assets. Petitioner authorized the Decedent Reviewed by: JF Aff. Posting as office manager of Sunnyside Medical to **Reviewed on:** 06/10/15 Status Rpt establish and manage bank accounts in **UCCJEA Updates:** decedent's name along with Petitioner. Citation **Recommendation:** Petitioner expected that the Decedent would File 9 - Girazian **FTB Notice** make notations on the bank accounts that the funds were held in trust for Sunnyside Medical and that said bank accounts were to be funded only Petitioner's income derived from Sunnyside Medical. Continued on Page 2

Page 2

Pursuant to Petitioner's authorization, decedent opened two Citibank accounts under the name Jeanee Girazian with Sunnyside Medical's mailing address, another Citibank Account under the name Jeanee Girazian, DBA Sunnyside Medical also with Sunnyside Medical's mailing address and a Bank of America Account under the name Sunnyside Medical Jeanee Girazian. Decedent, as the office manager of Sunnyside Medical, had petitioner's consent and permission to issue and sign checks on all of these accounts.

In November 2013, Decedent caused three cashier's check totaling \$78,957.45 to be made payable to herself from these bank accounts without Petitioner's knowledge or consent and in April 2004 Decedent caused another cashier's check in the amount of \$30,000.00 to be made payable to herself without Petitioner's knowledge of consent. The accounts from which these checks were drawn were funded solely with Petitioner's income derived from his medical practice and his other investment sources and Petitioner used these accounts to pay the vendors of his medical practice, pay his personal expenses, pay his payroll and other related expense.

These 4 cashier's checks were not discovered by Petitioner until after Decedent's death on 02/18/10, some 6 years after the checks were issued to Decedent. The cashier's checks were purchased with funds from the bank accounts established for Sunnyside Medical and are therefore the property of Petitioner and not of Decedent's estate.

Petitioner prays for an Order:

1. Directing Bruce Bickel, the Successor Administrator of the Estate of Jeanee Girazian aka Sandra Jean Girazian, aka Jeanee Girazian Edwards, to distribute the sum of \$108,957.43 to Petitioner David J. Edwards.

Objection to Petition to Determine Ownership of Estate Property and for Order Authorizing and Directing Successor Administrator to Transfer Estate Property to Petitioner filed 03/12/15 admits and denies various aspects of the Petition and asserts affirmative defenses.

Status Report of Successor Administrator Bruce D. Bickel filed 06/09/15 states: At the hearing on 03/16/15, the Court continued the hearing for 90 days to allow counsel to confer regarding the Petition and for the Petitioner to have an opportunity to provide to Mr. Bickel additional information concerning Petitioner's basis for his claim of ownership of the cashier's checks. The attorneys have conferred regarding Dr. Edwards' Petition. Mr. Rube has requested an additional period of time to file a supplemental declaration on behalf of Dr. Edwards in order to provide the Court and Mr. Bickel additional information regarding the basis for Dr. Edwards' claim of ownership of the cashier's checks. Mr. Bickel is in agreement with the requested continuance.

Status Report of Melvin K. Rube filed 06/10/15 states: he has been in settlement discussions with Summer Johnson, counsel for Bruce Bickel, the successor administrator in this case. It is felt that this case can be resolved with the filing of supplemental declarations by David J. Edwards and Margot Bellando. Petitioner therefore requests a 30 day continuance in which to file requested supplemental declarations.

Status Report of Melvin K. Rube filed 06/10/15 states: Since the last hearing, respondents have submitted three settlement proposals. Petitioner has countered with two counter-proposals and rejected the third proposal. Petitioner therefore requests that this matter be set for a court trial. Petitioner estimates 3 days for trial.

Pro Per Pro Per Arellano, III, Jaime Gabriel (Pro Per Petitioner, father)
Gomez, Adelita (Pro Per Guardian, paternal grandmother)

Petition for Termination of Guardianship

	ont. from 0302 ² 2015, 051115	15,
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
1	Notice of	
	Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
✓	Pers.Serv.	W/
	Conf.	
	Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video	
	Receipt	
✓	CI Report	
✓	Clearances	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

JAIME GABRIEL ARELLANO, III, father, is Petitioner.

ADELITA GOMEZ, paternal grandmother, was appointed Guardian on 7/15/2014.—*Proof of personal service (served on 2/10/2015)* was filed 2/25/2015.

Mother: **CARA STEARNS**; personally served 4/12/2015.

Paternal grandfather: Jaime
Arellano Acosta; personally served
4/12/2015.
Maternal grandfather: Deceased

Maternal grandmather: Carol Mac

Maternal grandmother: Carol Mae Radford; Declaration of Due Diligence filed 6/5/2015.

~Please see Petition for details~

Declaration of Petitioner filed on 4/17/2015.

Court Investigator's Report was filed 4/10/2015.

NEEDS/PROBLEMS/COMMENTS:

Continued from 5/11/2015. Minute Order states Cara Stearns, mother of the minor, represents that her father is deceased and her mother lives in North Dakota. Ms. Stearns will provide the address to Mr. Arellano.

Note for background: Minute Order dated 4/20/2015 states continued for service or due diligence as to the maternal grandparents. Mr. Arellano represents that the siblings are all under the age of 12.

- Need proof of service by mail of the Notice of Hearing with a copy of the Petition for Termination of Guardianship, or Consent to Termination and Waiver of Notice, or a Declaration of Due Diligence, for:
 - Carol Mae Radford, maternal grandmother, if Court does not find due diligence.

Note: Declaration of Due Diligence filed 6/5/2015 states Petitioner was not able to get the maternal grandmother's address, as her daughter (the mother of the ward) mentioned that she and her mother did not want anything to do with the child; Declaration further states the mother and the Guardian know the maternal grandmother's information and mentioned that she did not care for the child and the situation.

Reviewed by: LEG
Reviewed on: 6/11/15
Updates:
Recommendation:
File 10 - Stearnes

Michael McGill, Kayden McGill, Carter McGill, Elijah McGill, Isaiah McGill, and Joshua McGill (GUARD/P) Case No. 14CEPR00647

Guardian Zina Brown-Jenkins (Pro Per – Maternal Grandmother – Petitioner)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			Note: This petition pertains to minor Joshua McGill only. Petitioner was granted guardianship of the others on 9/25/14.
	Aff.Sub.Wit.		Sii 7/20/14.
~	Verified		
	Inventory		
	PTC		
	Not.Cred.		
N/A	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
~	Conf.		
	Screen		
>	Letters		
~	Duties/Supp		
	Objections		
	Video Receipt		
~	CI Report		
~	Clearances		
~	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 6/10/15
~	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 11 - McGill

12 Cruz Jasmine Subia & Isaac Santos Subia (GUARD/P) Case No. 14CEPR00698

Petitioner: Virginia Alvarado (pro per)

Petition for Appointment of Guardian

	Petition for Appointment of Guardian					
			TEMPORARY EXPIRES 6/15/15	NE	EDS/PROBLEMS/COMMENTS:	
Co	ont. from		VIRGINIA ALVARADO, maternal aunt, is petitioner. Please see petition for details.		Petition does not state the names and addresses of the maternal and paternal grandparents.	
	Aff.Sub.Wit.			2.	Need Notice of Hearing.	
✓	Verified		Court Investigator Report filed on	3.	Need proof of personal service of	
	Inventory		6/8/15.		the Notice of Hearing along with	
	PTC				a copy of the petition or consent	
	Not.Cred.				and waiver of notice on:	
	Notice of Hrg	Х			a. Cruz Subia (father) unless the court dispenses with notice.	
	Aff.Mail	Χ		,	Need proof of service of the	
	Aff.Pub.			4.	Notice of Hearing along with a	
	Sp.Ntc.				copy of the Petition or consent	
	Pers.Serv.	Χ			and waiver of notice or	
1	Conf.				declaration of due diligence for: a. Paternal grandparents	
	Screen				b. Maternal grandparents	
✓	Letters				Ç ,	
✓	Duties/Supp					
	Objections					
	Video Receipt					
√	CI Report					
	9202					
✓	Order					
	Aff. Posting			_	viewed by: KT	
	Status Rpt				viewed on: 6/10/15	
✓	UCCJEA			Up	odates:	
	Citation Recommendation:					
	FTB Notice			File	e 12 - Subia	
	•				10	

12

Charles and Frances Nelson Revocable Living Case No. 14CEPR01030

Rube, Melvin K. (for Petitioner Royce H. Chilton)

Bagdasarain, Gary G. (for Richard L. Nelson and Janet Charlene Sparre – Respondents) Property to Successor Trustee, And Directing the Successor Trustee to Transfer to Petitioner an Intestate Share of Trust Property

			ROYCE H. CHILTON is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Petitioner states he is the "pretermitted"	
			surviving spouse of FRANCES E. NELSON	Continued from 3/23/15.
Co	nt from 03231	5	("Decedent").	Minute Order states counsel requests time for further
	Aff.Sub.Wit.		On May 4, 1993, settlors CHARLES R. NELSON	discussions. As of 6/9/15 there
√	Verified		and Decedent established the CHARLES R.	have been no additional
Ě	Inventory		NELSON AND FRANCES E. NELSON	documents filed.
	Inventory		REVOCABLE LIVING TRUST AGREEMENT.	1 Nand Order Land Bulls
	PTC Not Cred		On May 4, 1993, Decedent also executed a	Need Order. Local Rule 7.1 states a proposed
	Not.Cred.		Last Will and Testament.	Order shall be submitted
✓	Notice of Hrg		Settlor Charles R. Nelson died on 6/5/05.	with all pleadings that
✓	Aff.Mail	W/	Petitioner and Decedent married on	request relief. If the proposed order is not
	Aff.Pub.		5/29/2012,	received in the Probate
	Sp.Ntc.		Decedent died on 4/5/14.	Filing Clerk's Office ten (10)
	Pers.Serv.		The Trust is now irrevocable.	days before the scheduled hearing, a continuance
	Conf.			may be required.
	Screen		RICHARD L. NELSON is the successor Trustee.	
	Letters		At Decedent's death the assets of the Trust	
	Duties/Supp		consisted of real property located in Fresno	
✓	Objections		and tangible personal property consisting of but not limited to household furniture and	
	Video		furnishings, jewelry, personal effects, a	
	Receipt		Hyundi Santa Fe and intangible personal	
	CI Report		property consisting of bank accounts and	
	9202		Iraqi dinar of uncertain value.	
	Order	Χ	The Decedent's testamentary instruments	
_	Aff. Posting		were executed by the Decedent on	Reviewed by: KT
	Status Rpt		5/29/1993. Neither instrument was amended	Reviewed on: 6/10/15
	UCCJEA		or revoked by Decedent prior to her death.	Updates:
\vdash	Citation FTB Notice		Petitioner and Decedent were married after	Recommendation: File 13 - Nelson
	FID NOIICE		Decedent's testamentary instruments were executed.	FIIE 13 - NEISOII
			Please see additional pages	

13 Charles and Frances Nelson Revocable Living Case No.14CEPR01030 Page 2

Decedent's testamentary instruments failed to provide for Petitioner who was Decedent's surviving spouse at the time of her death.

Decedent's failure to provide for Petitioner in her testamentary instrument was not intentional in that:

- a. Neither of the Decedent's testamentary instruments contain an express intent on the part of the Decedent to fail to provide for Petitioner;
- b. Decedent did not provide for Petitioner by transfer outside of Decedent's estate of Decedent's Trust; and
- c. Petitioner did not make a valid agreement waiving his right to share in Decedent's Estate or Trust.

Under Probate Code §21610(c) and 21612, petitioner is and was at all times mentioned herein entitled to receive from the Trust a share of Decedent's separate property equal to a value to that which Petitioner, as Decedent's surviving spouse, would have received if Decedent had died without having executed a testamentary instrument.

On May 20, 2014, Respondent, Richard L. Nelson, in his capacity as the Successor Trustee of the Trust, executed a Grant Deed conveying to subject real property from himself as Successor Trustee to Richard L. Nelson, a married man as his sole and separate property and Janet Sparre, and unmarried woman as joint tenants.

Petitioner is informed and believes that upon the death of the Decedent, Respondent Richard L. Nelson, in his capacity as Successor Trustee of the Trust, conveyed to himself and to Janet Sparre all of Decedent's tangible personal property and all of Decedent's intangible personal property including all of Decedent's bank accounts.

The conveyances are in violation of Probate Code 21610 thereby depriving Petitioner, as a pretermitted surviving spouse of Frances E. Nelson, of an intestate share of the Trust property.

Please see additional pages

13 Charles and Frances Nelson Revocable Living Case No.14CEPR01030 Page 3

Wherefore Petitioner prays for an Order:

- 1. Determining that under Probate Code §21610(c) Petitioner is an omitted spouse and entitled to a one-third share of the assets of the Charles R. Nelson and Frances E. Nelson Revocable Living Trust.
- 2. That Richard L. Nelson in his individual capacity and Janet Sparre in her individual capacity are constructive trustees of all tangible personal property, intangible personal property and the real property located in Fresno distributed to them as assets of the Charles R. Nelson and Frances E. Nelson Revocable Living Trust by Richard L. Nelson, Successor Trustee.
- 3. Directing Richard L. Nelson in his individual capacity and Janet Sparre in her individual capacity to convey to Richard L. Nelson, Successor Trustee of the Charles R. Nelson and Frances E. Nelson Revocable Living Trust:
 - a. All tangible personal property and intangible personal property each received from Richard L. Nelson, Successor Trustee as their distributive share of said trust;
 - b. Their respective interests in the real property located in Fresno, each received from Richard L. Nelson, Successor Trustee of the Trust as their distributive share;
- 4. Directing Richard L. Nelson, in his capacity as Successor Trustee of the Trust to convey to Petitioner Royce H. Chilton, a 1/3 interest in all of the tangible personal property, intangible personal property and real property located in Fresno.
- 5. Compelling Richard L. Nelson in his individual capacity and Janet Sparre in her individual capacity to provide Petitioner Royce H. Chilton with an accounting of all Trust property received by each of them as their distributive share of the Charles R. Nelson and Frances E. Nelson Revocable Living Trust.
- 6. Awarding Petitioner Royce H. Chilton his attorney's fees and costs of the suit herein.

On 12-22-14, Ricahrd L. Nelson, individually and as Successor Trustee, and Janet Charlene Sparre, individually, filed a Response. See additional pages.

13 Charles and Frances Nelson Revocable Living Case No.14CEPR01030 Page 4

Respondents state they were unaware of any interest of Petitioner in any of the assets of the trust, as they had been told repeatedly by their mother, in front of Petitioner and third parties, that all assets of the trust would be distributed to them. They properly recorded the Affidavit of Death of the original Trustee and Appointment of Successor Trustee on 5-14-14 and as the sole beneficiaries, pursuant to its terms, Richard L. Nelson executed the grant deed conveying the property to himself and to Janet Charlene Sparre as joint tenants.

Respondents state Petitioner had an opportunity to remove all personal property belonging to him from the property, but failed to cooperate, resulting in the commencement of an eviction action against Petitioner, during which time no rent, utilities, or other expenses or maintenance of the property were paid. Once Petitioner was removed from the property, a substantial amount of debris had to be removed and substantial repairs made to the property. It is alleged that Petitioner was responsible for the damage for which Respondent Nelson was caused to advance funds to repair.

Respondents state Petitioner is not an omitted spouse nor entitled to an interest in Frances E. Nelson's interest in the irrevocable trust, as the decedent did provide for him by way of reduced rent and other accommodations during their marriage, which were outside of the trust. In addition, it is alleged that Petitioner did make a valid agreement waiving his right to share in the trust assets in front of family members who will testify that they witnessed the decedent explain in front of Petitioner that he had no interest in the property and that the real and personal property were going only to her children.

Respondents pray for an order as follows:

- 1. That Petitioner not be determined to be an omitted spouse or a pretermitted spouse;
- 2. That Petitioner be charged for expenses incurred by Nelson in the following categories according to proof:
 - Unpaid rent
 - Utilities
 - Repairs to clean, maintain and repair the subject property
 - Attorney's fees as determined by the Court
- 3. That Petitioner be denied any attorney's fees or costs incurred herein.

Proof of Electronic Service was filed 12/29/2014, showing that Attorney Melvin K. Rube on behalf of Royce H. Chilton was served by email on 12/29/2014 with a copy of the Response to Petition for an Order Determining Interest in Trust Property; Compelling the Beneficiaries of a Trust to Return Trust Property to Successor Trustee, and Directing the Successor Trustee to Transfer to Petitioner an Intestate Share of Trust Property.

Case No. 14CEPR01184

14 Setrak Vareldjian (Det Succ)
Petitioner Vareldjian, Aida (Pro Per – daughter/Petitioner) Petitioner Vareldjian, Amalia (Pro Per – daughter/Petitioner)

Amended Petition to Determine Succession to Real Property (Prob. C. 13151)

DC	D: 09/20/08		AIDA VARELDJIAN and AMALIA	NEEDS/PROBLEMS/COMMENTS:
			VARELDJIAN, daughters, are	
			Petitioners.	CONTINUED FROM 05/11/15
Со	nt. from 051115	5	40 days since DOD	Need Notice of Hearing.
	Aff.Sub.Wit.		No other proceedings	2. Need proof of service by mail at
✓	Verified		The emer presedungs	least 15 days before the hearing
✓	Inventory		I&A: \$145,000.00 (real property	of Notice of Hearing to all
	PTC		located at 3012 W. San Jose in	interested parties (all persons
	Not.Cred.		Fresno)	listed on attachment 14).
	Notice of	Χ		
	Hrg		Decedent died intestate	Note: Petitioners attached a Notice
	Aff.Mail	Χ		of Hearing with proof of service by
	Aff.Pub.		Petitioners request Court	mail to Nunik Aslanyan to the
	Sp.Ntc.		determination that the decedent's	Declaration filed 05/18/15; however, the Notice of Hearing should be filed
	Pers.Serv.		real property passes to them in one-	as a separate document and should
	Conf.		half undivided interests each.	include a proof of service as to all
	Screen			persons listed on attachment 14:
	Letters			Anahid Ghevondyan
	Duties/Supp			Angelina Kazaryan
	Objections			Sarkis Setral Kazaryan
	Video			 And any other heirs of the decedent
	Receipt			ueceueiii
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 06/11/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 14 – Vareldjian

14

Jaslene Carrera (GUARD/P) Case No. 15CEPR00205 Torres, Juanita (pro per – maternal grandmother/Petitioner) Petitionfor Appointment of Guardian of the Person (Prob. C. 1510) 15

Petitioner

JUANITA TORRES, maternal grandmother, is Petitioner. Father: SAMUEL VEGA – Consent & Waiver of Notice filed 03/16/15 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. VNotice of Hrg Aff.Pub. Sp.Ntc. VPers.Serv. W/ Conf. Screen VIetters VDuites/Supp Objections Video Receipt VICT Report P3202 VICCJEA Citotion VICCJEA CITOTINUED FROM 05/04/15 Minute Order form 05/04/15 Mother: AARREA GUTIERREZ CARRERA GUTIERREZ As of 06/11/15 Valore States that she was not noticed of the hearing regardless of what the proof of service indicates. Ms. Gutlers States that she was not noticed of the hearing regardless of what the proof of service by mail at least 15 days before the he	Ag	e: 2		TEMPORARY EXPIRES 5/04/15	NEEDS/PROBLEMS/COMMENTS:
Father: SAMUEL VEGA - Consent & Waiver of Notice filed 03/16/15 Aff.Sub.Wit.				·	Minute Order from 05/04/15 states:
Verified	Со				court. Andrea Gutierrez, mother, states that she was not noticed of the
Not.Cred. Paternal grandmather: CARMEN VEGA Paternal grandmother: RAMONA VEGA − deceased VEGA −	√	Verified			of service indicates. Ms. Gutierrez is
Hrg Aff.Mail x Maternal grandfather: AUGUSTINE CARRERA, SR. − deceased Sp.Ntc. Siblings: JASMINE GUTIERREZ (12), JESUS GUTIERS [see Petition for details]. ✓ Duties/Supp Objections Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Citation Naternal grandfather: AUGUSTINE CARRERA, SR. − deceased Siblings: JASMINE GUTIERREZ (12), JESUS GUTIERREZ (12), JESUS Gutierrez (sibling) at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for: a. Carmen Vega (paternal grandfather) b. Jasmine Gutierrez (sibling) c. Jesus Gutierrez (sibling) Reviewed by: JF Reviewed on: 06/11/15 Updates: Recommendation:		Not.Cred.		Paternal grandmother: RAMONA	_
Sp.Ntc. Siblings: JASMINE GUTIERREZ (12), JESUS GUTIERREZ (14) With a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for:		Hrg	X	Maternal grandfather: AUGUSTINE	at least 15 days before the
✓ Conf. Screen Petitioner states [see Petition for details]. Waiver of Notice or Declaration of Due Diligence for: ✓ Duties/Supp Court Investigator Dina Calvillo filed a report on 04/28/15. Court Investigator Dina Calvillo filed a report on 04/28/15. Court Investigator Dina Calvillo filed a grandfather) b. Jasmine Gutierrez (sibling) ✓ CI Report 9202 Order Reviewed by: JF Reviewed on: 06/11/15 ✓ UCCJEA UCCJEA Reviewed on: 06/11/15 Updates: Citation Recommendation:		Sp.Ntc.	\/	Siblings: JASMINE GUTIERREZ (12), JESUS	with a copy of the Petition for Appointment of Guardian of
✓ Duties/Supp Court Investigator Dina Calvillo filed a report on 04/28/15. a. Carmen Vega (paternal grandfather) Video Receipt Video Receipt Jasmine Gutierrez (sibling) ✓ CI Report P302 Reviewed by: JF Aff. Posting Reviewed on: 06/11/15 VICCJEA Updates: Citation Recommendation:	✓	Conf.	W/	Petitioner states [see Petition for	Waiver of Notice <u>or</u> Declaration of Due Diligence
Video Receipt ✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Citation Citation Citation Teport on 04/28/15. B. Jasmine Gutierrez (sibling) C. Jesus Gutierrez (sibling) Reviewed by: JF Reviewed on: 06/11/15 Updates: Recommendation:	✓ ✓	Duties/Supp		Court Investigator Dina Calvillo filed a	a. Carmen Vega (paternal
9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Citation Reviewed by: JF Reviewed on: 06/11/15 Updates: Recommendation:		Video		report on 04/28/15.	· •
✓ Order Aff. Posting Status Rpt ✓ UCCJEA Citation Reviewed by: JF Reviewed on: 06/11/15 Updates: Recommendation:	✓				
Status Rpt Reviewed on: 06/11/15 ✓ UCCJEA Updates: Citation Recommendation:	√				
✓ UCCJEA Updates: Citation Recommendation:					-
Citation Recommendation:	✓				
FIR Notice File 15 - Carrera					<u> </u>
The To Carreta		FTB Notice			File 15 - Carrera

16 Daniel Zavala (Spousal)
Petitioner: Maria Lourdes Delgado Segura (pro per)

Case No. 15CEPR00262

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DC	D: 4/15/2014		MARIE LOURDES DELGADO	NEEDS/PROBLEMS/COMMENTS:	
			SEGURA , surviving spouse, is	Continued from 4/27/15. As of 6/9/15	
			petitioner.	the following issues remain:	
	Cont. from 042715		No other proceedings	Petition was filed using a Fee Waiver.	
<u> </u>		<u> </u>	, ,	Filing fees are considered to be costs	
-	Aff.Sub.Wit.		Decedent died intestate or	of administration. Therefore, before	
✓	Verified		testate?	the court signs an order allowing the property to be distributed the filing	
	Inventory			fee must be paid.	
	PTC			2. #1 of the petition does not include	
	Not.Cred.		Petitioner states does not allege	the petitioner's name.	
	Notice of	Χ	any facts for the court to	3. #4c of the petition was not answered re: intestate or testate.	
	Hrg		determine the property either	4. #5a(2) of the petition was not	
	Aff.Mail	Χ	passes or belongs to the surviving	answered re: issue of a predeceased	
	Aff.Pub.		spouse.	child.	
	Sp.Ntc.			5. #5b of the petition was not	
	Pers.Serv.			answered re: step or foster child.	
	Conf.			6. #6 of the petition was not answered	
	Screen			re: survived by parents, siblings or issue of deceased siblings.	
	Letters			7. Petition does not allege any facts for	
	Duties/Supp			the court to determine that the	
	Objections			property should pass to the surviving	
	Video			spouse. (Item #7 of the petition).	
	Receipt			8. Need attachment 7a or 7b	
	CI Report			describing the property petitioner is	
	9202			requesting the court determine the	
✓	Order			property passes or belongs to the surviving spouse.	
				9. #9 of the petition is not completed.	
				10. Need attachment 11 listing the	
				names and addresses of all persons	
				interested in the trust who are	
				entitled to notice.	
				11. Order is incomplete.	
	Aff. Posting			Reviewed by: KT	
	Status Rpt			Reviewed on: 6/9/15	
	UCCJEA			Updates:	
Citation			Recommendation:		
	FTB Notice			File 16 - Zavala	
				16	

17 Katherine Dickinson (Estate)

Case No. 15CEPR00265

Attorney

Dowling, Michael P. (for Ruth A. Shepherd and Margaret L. Skinner)

Probate Status Hearing RE: Proof of Bond

DOD: 1/00/15	DUTU A CHEDILEDD and MADCADET I CVININED	NIEEDS /DROBLEAS /COMMENTS.
DOD: 1/29/15	RUTH A. SHEPHERD and MARGARET L. SKINNER,	NEEDS/PROBLEMS/COMMENTS:
	Daughters, were appointed Co-Executors with	1. Need bond \$728,000.00 or
	Full IAEA with bond of \$728,000.00 on 5/11/15.	- · · · · · · · · · · · · · · · · · · ·
	The Co-Executors are residents of Texas and	written status report pursuant to Local Rule 7.5.
	Georgia.	puisualii lo Local kule 7.5.
Aff.Sub.Wit.	georgia.	
Verified	At the hearing on 5/11/15, the Court set this	
Inventory	status hearing re proof of bond.	
PTC	╡	
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	_	
Order		
Aff. Posting	_	Reviewed by: skc
Status Rpt	_	Reviewed on: 6/10/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 17 – Dickinson

18 Marie Furlow (Det. Succ)

Case No. 15CEPR00329

Petitioner

Buettner, Michael M. (for Petitioners Lavonia Furlow-Walker and Lillian M. Holmes)
Petition to Determine Succession to Real Property (Prob. C. 13151)

DO	D: 4/23/02		LAVONIA FURLOW-WALKER and	NEEDS/PROBLEMS/COMMENTS:
			LILLIAN M. HOLMES , Daughters, are	Note: Petitioners were previously self-
		Petitioners.		represented. Pursuant to Substitution of
			40 days since DOD	Attorney filed 5/26/15, Petitioners are now
Со	Cont from 030415			represented by Attorney Michael M. Buettner.
	Aff.Sub.Wit.		No other proceedings	Examiner Notes previously stated:
~	Verified		18 A . \$ / 0 000 00 (roal property)	
	Inventory		I&A: \$60,000.00 (real property located at 1225 Klette Avenue in	The decedent's daughter Georgia Ann Portee survived the decedent; therefore, it
	PTC		Fresno)	appears the property must pass 1/3 each
	Not.Cred.		,	to Petitioners and to the post-deceased
~	Notice of		Will dated 7/31/84 devises the	heir's estate pursuant to Probate Code §§ 11801, 11802.
-	Hrg		estate to the decedent's three daughters, Lavonia Furlow-Walker,	11001, 11002.
Ě		W	Lillian M. Holmes, and Georgia Ann	Petitioners may wish to consider a special
	Aff.Pub.		Portee.	administration of Georgia Portee's estate for the special administrator to join as a
	Sp.Ntc. Pers.Serv.			petitioner in this petition and thereafter to
	Conf.		Petitioners state Georgia Portee	effect distribution of her estate via small
	Screen		died 1/15/15 with no heirs.	estate affidavit or other summary procedure.
	Letters		Petitioners request Court	procedure.
	Duties/Supp		determination that the decedent's	Declaration filed 5/26/15 states Georgia Ann
	Objections		100% interest in the real property	Portee died intestate, unmarried, with no issue and no parents. Petitioners state they are the
	Video		passes to them in 50% undivided interests each.	intestate heirs of Georgia Ann Portee.
	Receipt		interests edctr.	Francisco de Notas Probato Codo \$11002(a)
	CI Report			Examiner's Note: Probate Code §11802(c) provides that if a person entitled to the
	9202			beneficiary's share proceeds under Division 8
~	Order			(commencing with §13000) (disposition of estate without administration), distribution
				shall be made under Division 8.
				Therefore, it would appear that distribution would need to proceed as noted in #1
				above. Petitioners' declaration does not
				provide authority for skipping this step.
	Aff Posting			Reviewed by: skc
	Aff. Posting Status Rpt			Reviewed by: 5KC Reviewed on: 4/30/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 18 - Furlow
R	L			

Petitioner Petitioner Ron McCollum (Pro Per – Maternal Grandfather – Petitioner)
Jean McCollum (Pro Per – Maternal Grandmother – Petitioner)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			Petitioners did not list the name of the paternal grandfather. Unless he is deceased, need notice pursuant to Probate Code §1511 or consent and waiver of notice
~	Verified			<u>or</u> declaration of due diligence.
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	Х		
	Aff.Mail	Х		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
~	Conf.			
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
~	CI Report			
~	Clearances			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 6/10/15
~	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 19 - Steitz

Petitioner

Andres Alfonso Cobarubias (Pro Per – Brother – Petitioner)

i –			
		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			If this petition goes forward,
			continuance will be needed
			for investigation.
	Aff.Sub.Wit.		2. Need Notice of Hearing.
~	Verified		3. Need proof of service of
	Inventory		Notice of Hearing with a
	PTC		copy of the petition on the minor and all relatives
	Not.Cred.		pursuant to Probate Code
	Notice of		§1511.
	Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
~	Conf.		
	Screen		
~	Letters		
~	Duties/Supp		
	Objections		
	Video		
	Receipt	_	
	CI Report		
~	Order	_	
	Aff. Posting	_	Reviewed by: skc
	Status Rpt	_	Reviewed on: 6/10/15
~	UCCJEA	_	Updates:
	Citation	<u> </u>	Recommendation:
	FTB Notice		File 20 - Reyes

21 Estanislada Salazar (GUARD/P)

Case No. 15CEPR00386

Petitioner Mora, Ismael (pro per – former step-father of mother/Petitioner)

Petitioner Mora, Eva Maria (pro per – former step-aunt/Petitioner)

Petition for Appointment of Guardianship of the Person

Age: 8	TEMPORARY DENIED ON 05/13/2015	NEEDS/PROBLEMS/COMMENTS:	
DOB: 11/17/2006		Need Notice of Hearing.	
	ISMAEL MORA and EVA MORA, former		
Cont. from	stepdad and his sister, are Petitioners. Please see petition for details	Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian	
Aff.Sub.Wit.		or consent and waiver of notice or	
✓ Verified		declaration of due diligence for:	
Inventory		 Father (Unknown) – Unless the Court dispenses with Notice. 	
PTC		Note: Declaration of Due Diligence filed	
Not.Cred.		04/13/2015 states that the father is unknown	
Notice of X		and has never been involved in the child's	
Hrg		life	
Aff.Mail X		3. Need proof of service fifteen (15) days	
Aff.Pub.		prior to the hearing of the Notice of	
Sp.Ntc.		Hearing along with a copy of the Petition	
Pers.Serv. X		for Appointment of Guardian or consent	
✓ Conf.		and waiver of notice or declaration of	
Screen		due diligence for: • Paternal Grandparents	
✓ Letters		(Unknown) – Unless the Court	
✓ Duties/Supp		dispenses with Notice	
Objections	-	Note: Declaration of due diligence filed	
Video	-	04/13/2015 states name is unknown. • Maternal Grandfather (Unknown)	
Receipt		- Unless the court dispenses with	
✓ CI Report		notice	
9202	=	Note: Declaration of due diligence filed	
Order ×	=	04/13/2015 states name is unknown. • Irene Salazar (Maternal	
		Grandmother)	
		·	
		Court Investigator Samantha Henson to	
		provide: 1) Clearances	
		2) CI Report	
Aff. Posting		Reviewed by: LV	
Status Rpt	1	Reviewed on: 06/10/2015	
✓ UCCJEA		Updates:	
Citation]	Recommendation:	
FTB Notice		File 21 - Salazar	

Petitioner: Patricia Carter (pro per)

Petition for Appointment of Guardian

	There is no temporary. Temporary was	NEEDS/PROBLEMS/COMMENTS:
	<u>denied.</u>	
	PATRICIA CARTER, maternal grandmother, is petitioner.	Petition states the minor does not have Indian Ancestry; however, Petitioner reported
Cont. from		to the Court Investigator that
Aff.Sub.Wit.	Please see petition for details.	both she and the maternal
✓ Verified		grandfather have Cherokee
Inventory	1	Indian ancestry. Therefore, if the petition goes forward, the
PTC	Court Investigator Report filed on 6/5/15	matter will need to be
Not.Cred.	Coor investigator Report filed on 0/3/13	continued for an additional 75
✓ Notice of		days for Petitioner to return a
Hrg		completed copy of the Notice
✓ Aff.Mail		of Child Custody Proceeding for Indian Child to the probate
Aff.Pub.		clerk. The probate clerk will
Sp.Ntc.		then mail the notice to the
✓ Pers.Serv.		required agencies as required.
✓ Conf.		2. Need proof of personal
Screen		service of the Notice of
✓ Letters		Hearing along with a copy of the Petition or consent and
✓ Duties/Supp		waiver of notice on:
Objections		a. Phelisha Summerlin
Video		
Receipt		
✓ CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: KT
Status Rpt	_	Reviewed on: 6/10/15
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 22 - Quiroz
		20

23

Rosa Martinez Martinez (Pro Per – Great-Aunt – Petitioner)

			See petition for details.	NE	EDS/PROBLEMS/COMMENTS:
<u> </u>	Aff.Sub.Wit. Verified Inventory PTC			1.	Need proof of <u>personal</u> service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice on both parents: - Jose Manuel Saavedra (Father) - Stephanie L. Martinez (Mother)
~	Not.Cred.			2.	Need proof of service of Notice of Hearing with a copy of the
-	Hrg Aff.Mail	W			petition at least 15 days prior to the hearing per Probate Code
	Aff.Pub.				§1511 <u>or</u> consent and waiver of
	Sp.Ntc.				notice <u>or</u> declaration of due diligence on:
	Pers.Serv.	Χ			- Paternal Grandfather
~	Conf. Screen				- Paternal Grandmother - Maternal Grandfather
~	Letters				- Maternal Grandmother
~	Duties/Supp				Ruby Martinez
	Objections				
	Video Receipt				
>	CI Report				
>	Clearances				
>	Order				
	Aff. Posting			_	viewed by: skc
	Status Rpt			-	viewed on: 6/10/15
~	UCCJEA			_ •	odates:
	Citation			_	commendation:
	FTB Notice			File	e 23 - Saavedra

Priscilla Vasquez, Daniel Vasquez (GUARD/P) Case No. 15CEPR00399 Maria Isabel Vasquez (Pro Per – Maternal Grandmother – Petitioner) 24

Petitioner

	Telinori for Appointment of Goddaddi of the Ferson (Front Code §1510)					
			See petition for details.	NE	EDS/PROBLEMS/COMMENTS:	
				1.	Need Notice of Hearing.	
	Aff.Sub.Wit.			2.	Need proof of personal service of Notice of Hearing with a copy of the petition per Probate Code §1511 on	
	Inventory				the father Javier Valdez.	
	PTC					
	Not.Cred.			3.	Need proof of service of	
	Notice of Hrg	Х			Notice of Hearing with a copy of the petition per Probate Code §1511 on the	
	Aff.Mail	Х			maternal grandfather Joseph	
	Aff.Pub.				Vasquez.	
	Sp.Ntc.					
	Pers.Serv.	Χ		4.	If diligence is not found, need proof of service of Notice of	
~	Conf.				Hearing with a copy of the	
	Screen				petition per Probate Code	
~	Letters				§1511 on the paternal	
~	Duties/Supp				grandparents.	
	Objections					
	Video					
	Receipt					
~	CI Report					
~	Clearances					
~	Order					
	Aff. Posting				viewed by: skc	
	Status Rpt			_	viewed on: 6/10/15	
~	UCCJEA				dates:	
	Citation				commendation:	
	FTB Notice			File	e 24 - Vasquez	

Petitioner Melva Palms (Pro Per – Non-relative – Petitioner)

	Petition for Appointment of Guardian of the Person (Prob. Code §1510)					
			See petition for details.	NE	EDS/PROBLEMS/COMMENTS:	
				1.	Need DSS Report pursuant to	
					Probate Code §1513(b).	
	A & C I VAI'!			٦		
	Aff.Sub.Wit.			2.	Need Notice of Hearing.	
~	Verified			,	Need proof of personal service of	
	Inventory) J.	Need proof of personal service of Notice of Hearing with a copy of	
	PTC				the petition per Probate Code	
	Not.Cred.				§1511 at least 15 days prior to the	
	Notice of	Х			hearing or consent and waiver of	
	Hrg				notice on:	
	Aff.Mail	Χ			- Thurman Ligons (Father)	
	Aff.Pub.				- Laquandra Kinchen Ligons	
	Sp.Ntc.				(Mother)	
	Pers.Serv.	Х		۱,	No ad an af af a and a af Nakaa af	
~	Conf.			4.	Need proof of service of Notice of Hearing with a copy of the	
	Screen				petition per Probate Code §1511	
~	Letters				at least 15 days prior to the	
~	Duties/Supp				hearing or consent and waiver of	
	Objections				notice or declaration of due	
	Video				diligence on:	
	Receipt				- Paternal Grandmother	
	DSS Report	Χ			- Maternal Grandfather Nick	
	Clearances	Х			Kinchen - Maternal Grandmother	
~	Order	^			Cassandra Miles	
	0.00.				- Siblings age 12 or older	
					9 9	
	Aff. Posting			Re	eviewed by: skc	
	Status Rpt				viewed on: 6/10/15	
~	UCCJEA			_	odates:	
	Citation			-	commendation:	
	FTB Notice				e 25 - Ligons	
					<u> </u>	

Attorney

Willoughby, Hugh W. (for Tiffany-Lin Directo – Mother – Petitioner)

Petition for Appointment of Guardian of Minor (Estate)

			See petition for details.	NEEDS/PROBLEMS/ COMMENTS:
				Note: Page 27 is a petition re the estate of this minor's sibling.
Co	Cont from 060215			Note: Pursuant to Local Rule
	Aff.Sub.Wit.			7.8.4.1, it is the policy of the court to block <u>all</u> funds in
Ě	Inventory			guardianship estates.
-	PTC			Minute Order 6/2/15: The Court directs Petitioner to pursue any
	Not.Cred.			Social Security benefits that
_	Notice of			could be available. The Court
	Hrg			advises counsel that it is willing to consider blocked accounts
~	Aff.Mail	W		in lieu of bond.
	Aff.Pub.			1. If \$49,000.00 is to remain
	Sp.Ntc.			unblocked, bond including
~	Pers.Serv.	8		cost of recovery pursuant to Cal. Rule of Court 7.207
~	Conf.			should be \$55,000.00.
	Screen			2. Need Order to Deposit
~	Letters			Money Into Blocked
~	Duties/Supp			Account (MC-355).
	Objections			Note: If granted, the Court will
	Video			set status hearings as follows:
	Receipt			 Tuesday, July 21, 2015 for filing of bond and/or receipt
—	CI Report			for blocked account
	9202 Order			 Tuesday, Nov. 2, 2015 for
	Oldei			filing of Inventory and Appraisal
				Tuesday, Sept. 6, 2016 for filing the first account
				If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off
				calendar.
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 6/9/15
	UCCJEA			Updates: Recommendation:
	Citation FTB Notice			File 26 - Directo
	FID NOTICE			THE ZO - DIRECTO

27 Matthew Directo (GUARD/E)

Case No. 15CEPR00439

Attorney

Willoughby, Hugh W. (for Tiffany-Lin Directo – Mother – Petitioner)

Petition for Appointment of Guardian of Minor (Estate)

		See petition for details.	NEEDS/PROBLEMS/ COMMENTS:
			Note: Page 26 is a petition re the estate of this minor's sibling.
Cont from 060 Aff.Sub.Wit			Note: Pursuant to Local Rule 7.8.4.1, it is the policy of the court to block <u>all</u> funds in guardianship estates.
Inventory PTC			Minute Order 6/2/15: The Court directs Petitioner to pursue any
Not.Cred. V Notice of Hrg V Aff Mail			Social Security benefits that could be available. The Court advises counsel that it is willing to consider blocked accounts in lieu of bond.
Aff.Pub. Sp.Ntc.	W		3. If \$49,000.00 is to remain unblocked, bond including
Pers.Serv.Conf.	W		cost of recovery pursuant to Cal. Rule of Court 7.207 should be \$55,000.00.
Screen Letters Duties/Sup	\n_		4. Need Order to Deposit Money Into Blocked Account (MC-355).
Objections Video	_		Note: If granted, the Court will set status hearings as follows:
Receipt CI Report			Tuesday, July 21, 2015 for filing of bond and/or receipt for blocked account
9202 ✓ Order			Tuesday, Nov. 2, 2015 for filing of Inventory and Appraisal
			Tuesday, Sept. 6, 2016 for filling the first account
			If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.
Aff. Posting	9		Reviewed by: skc
Status Rpt			Reviewed on: 6/9/15
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 27 - Directo

The Mildred Merrill 1993 Revocable Living Trust Case No. 15CEPR00470 Pape, Jeffrey B. (for Mary G. Hamman – Trustee – Petitioner) 28

Attorney

Petition for Order Determining Trust's Title to Real Property

DO	D: 6/19/07		MARY G. HAMMAN, Trustee, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner.	
			Petitioner states the trustor intended to fund the trust with those assets described on Exhibit "A" attached to	
	Aff.Sub.Wit.		the trust, which included the residence	
~	Verified		at 1162 Cromwell Avenue in Fresno.	
	Inventory			
	PTC		Through inadvertence, the property	
	Not.Cred.		was not formally transferred to the trust and at the time of the trustor's death,	
~	Notice of		title to the property was held in the	
	Hrg		trustor's name as an individual.	
~	Aff.Mail	W		
	Aff.Pub.		Petitioner references Estate of	
	Sp.Ntc.		Heggstad and the trustor's pour-over will (attached).	
	Pers.Serv.		wiii (ariachea).	
	Conf.		Petitioner prays for an order directing	
	Screen		that the real property is an asset of the	
	Letters		Mildred Merrill 1993 Revocable Living	
	Duties/Supp		Trust.	
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 6/10/15
	UCCJEA Citation			Updates: Recommendation:
	FTB Notice			
	LIP NOUCE			File 28 – Merrill

29 Ethan Castro (GUARD/P) Case No. 15CEPR00563

Attorney Hopper, Cindy J. (for Janell Gonzales – Paternal Grandmother – Petitioner)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			•	
	Aff.Sub.Wit.			
	Verified			
	nventory			
	PTC			
	Not.Cred.			
	Notice of			
	Hrg			
	Aff.Mail			
	Aff.Pub.			
S	Sp.Ntc.			
✓ P	Pers.Serv.	W		
~ C	Conf.			
S	Screen			
	Letters			
~ [Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 6/10/15
	JCCJEA			Updates:
	Citation			Recommendation:
F	FTB Notice			File 29 - Castro